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Monthly Market Roundup *June 2025*

Adani unveils historic $100 billion capex plan focused on green growth:

The Adani Group has announced a record $100 billion capital expenditure over the next six years—the largest ever by an Indian company. The investment will be entirely focused on greenfield projects across energy, construction materials, and mining & metals, with the capex cycle expected to peak by 2028. Seventy percent of the funding will come from internal accruals, keeping debt at just 30%. The group plans to increase its renewable and storage capacity sevenfold and double its conventional energy capacity. "Our capital investment across businesses is set to break all records... to build India's infrastructure," said Gautam Adani, chairman of the Adani Group.

Rapido Enters Food Delivery with Half the Commission, Targets Zomato & Swiggy:

Rapido is gearing up to enter India's online food delivery market with a bold, cost-effective strategy aimed at disrupting the current duopoly. In a move that could reshape the industry, Rapido plans to offer restaurant partners significantly lower commission rates ranging from 8% to 15% - compared to the 16% to 30% typically charged by market leaders Zomato and Swiggy. Rapido has agreed on commercial terms with restaurants through a partnership with the National Restaurants Association of India (NRAI). Rapido aims to onboard more restaurants and disrupt the aggregator-led market.

India reports fiscal surplus in May as RBI delivers another bumper dividend:

RBI announced a record ₹2.69 lakh crore dividend for the financial year 2024-25 (April 2024 to March 2024) compared with ₹2.11 lakh crore transferred in the previous FY24, an increase of 27.4%. Economists contend that the higher dividend is expected to help lower the deficit further by 20-30 bps from the 4.4 percent target set by the government. Economists estimate that the higher-than-expected dividend windfall could lower the Centre's fiscal deficit by 20-30 basis points from the government's FY26 target of 4.4% of GDP.

Pakistan, China Exploring New Regional Bloc to Replace SAARC:

According to recent reports, Pakistan and China are in talks to form a new regional alliance that could potentially replace the South Asian Association for Regional Cooperation (SAARC), which has remained largely inactive due to political tensions, especially between India and Pakistan. The report quoted diplomatic sources familiar with the development and claimed that talks between Islamabad and Beijing are now at an advanced stage as both sides are convinced that a new organisation is essential for regional integration and connectivity.

IPO Update :-

Company Name	IPO Date (June'25)	Market Response
Oswal Pumps Limited	13 June – 17 June	34.42x oversubscribed
Globe Civil Projects Ltd	24 June – 26 June	80.97x oversubscribed
Ellenbarrie Industrial Gases	24 June – 26 June	22.19x oversubscribed

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