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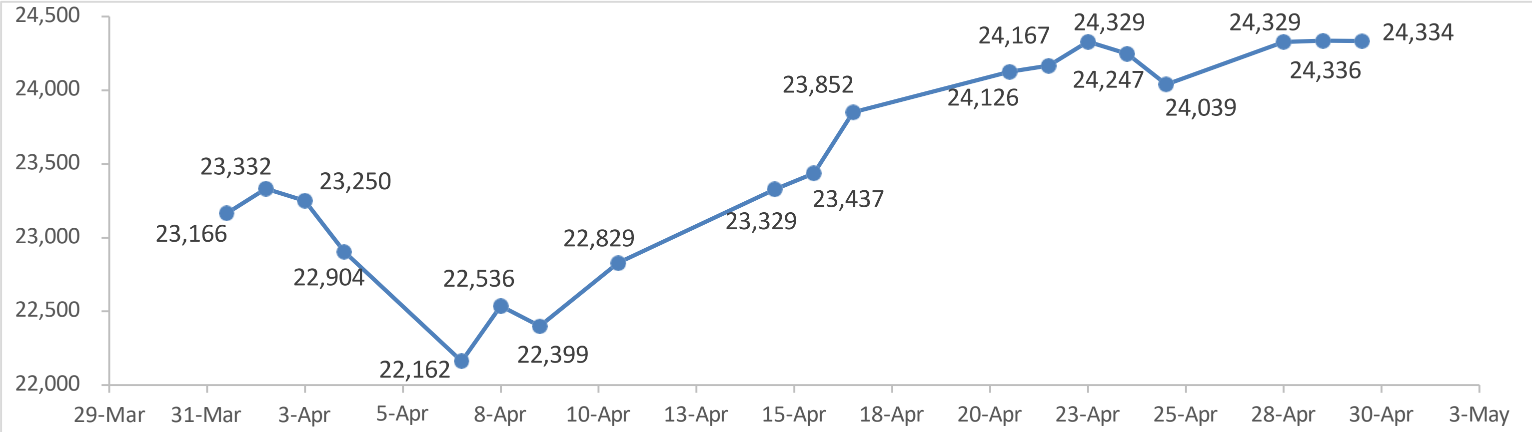
Market Su Lage Che ?
Monthly Market Roundup
April 2025

Nifty 50
24,334.20 1168.50 (5.04%)

52 Week High: 26,277.4

52 Week Low: 21,281.4

Resistance		Support	
R1	24,425.2	S1	24,297.7
R2	24,464.6	S2	24,258.3
R3	24,528.3	S3	24,194.5



Sectorial Indices	Prev. Close (28-Mar'25)	Close (30-Apr'25)	% Change (1M)
Nifty Auto	21,296	22,308	4.8%
Nifty PSU Bank	6,263	6,542	4.5%
Nifty Pharma	21,137	21,772	3.0%
Nifty IT	36,886	35,795	-3.0%
Nifty FMCG	53,590	56,445	5.3%
Nifty Metal	9,093	8,582	-5.6%
Nifty Fin Serv	25,075	26,114	4.14%
Nifty Cons	35652.20	37,098	4.1%

Top Gainers	Prev. Close (28-Mar'25)	Close (30-Apr'25)	% Change (1M)
Data Pattern	1,690	2,487	47.1%
IndusInd Bank	650	838	29.1%
AU Small Finance	534	705	32.0%
Whirlpool India	991	1,254	26.6%
Dixon Technologies	13,180	16,452	24.8%

Top Losers *Nifty 50 constr aint	Prev. Close (28-Mar'25)	Close (30-Apr'25)	% Change (1M)
Ramkrishna Forg.	778	595	-23.5%
Blue Star	2,133	1,705	-20.1%
Praj Industries	551	461	-16.3%
Voltas	1,430	1,235	-13.7%
PCBL Chemical	421	359	-14.8%

Global Indices	Prev. Close (28-Mar'25)	Close (30-Apr'25)	% Change (1M)
Dow Jones	42,300	40,579	-4.1%
Nasdaq	17,804	17,464	-1.9%
FTSE	8,681	8,476	-2.4%
Hang Seng	23,427	22,119	-5.6%
USD/INR	85	84	-1.2%
GBP/INR	111	113	2.1%

Net Flow	Amount (Rs Cr)
FII	2684.45
DII	26,436.3
MF Equity	12,677
MF Debt	3955.43

Index	Prev. Close (28-Mar'25)	Close (30-Apr'25)	% Change (1M)
SENSEX	77,415	80,242	3.7%
NIFTY 50	23,519	24,334	3.5%
BANK NIFTY	51,565	55,087	6.8%

Commodities	Prev. Close (28-Mar'25)	Close (30-Apr'25)	% Change (1M)
Gold	88,830	93,966	5.8%
Silver	1,01,525	94,937	-6.5%
Crude (WTI)	72	60	-16.7%

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Sensex, Nifty jump over 1% as FPIs log longest buying streak in 2 years:

The Sensex closed at 80,218, up 1,006 points, while the Nifty 50 ended at 24,329, gaining 289 points as Foreign Portfolio Investors (FPIs) recorded their longest buying streak in nearly two years. Foreign portfolio investors (FPIs) bought shares worth ₹2,474 crore on Monday. Over the past nine trading sessions, overseas funds have poured ₹34,941 crore into domestic equities - their longest stretch of net buying since July 20, 2023. Analysts say continued FPI interest signals confidence in India’s macro outlook amid stable growth and moderating inflation.

India’s Private Capex Up 66% Since FY22; Growth May Slow in FY26:

India’s private (capex) surged by 66% between FY22 and FY25, rising from approximately ₹3.95 lakh crore to ₹6.56 lakh crore, driven by strong investments in manufacturing, renewables, and infrastructure. However, analysts expect the momentum to moderate in FY26 due to high interest rates, global uncertainties, and potential cuts in public capex post-elections. Despite this, the long-term investment outlook remains positive amid structural reforms and strong domestic demand.

Defence stocks rally amid rising geopolitical tensions:

Defence stocks rallied on April 28 due to growing India-Pakistan tensions and the anticipated announcement of the Rafale-M fighter aircraft agreement. Several defence-related companies, including Paras Defence, Garden Reach Shipbuilders, Data Patterns, Cochin Shipyard, Mazagon Dock Shipbuilders, and Hindustan Aeronautics, registered substantial gains. The increase coincides with ongoing tensions at the Line of Control (LoC) after the Pahalgam terror incident, with multiple ceasefire breaches reported during the weekend.

China leans on India to counter US trade barriers:

Amid rising US-China trade tensions and 145% US tariffs on Chinese goods, Chinese firms are partnering with Indian exporters to access the US market. Sectors like tools, electronics, and appliances see the most demand. India benefits as supply chains shift from Vietnam and Thailand, boosted further by progressing US-India trade talks promising reduced tariff risks. As global firms seek reliable, cost-effective alternatives to China, India’s manufacturing ecosystem stands to gain from both increased foreign partnerships and growing export volumes.

SBI Shares Dip on Equity Fundraising Plans for FY26:

Shares of State Bank of India (SBI) declined over 3% amid reports that the country’s largest public sector lender is considering various fundraising options, including a Follow-on Public Offer (FPO), rights issue, or Qualified Institutional Placement (QIP), during the current financial year ending March 2026. While equity dilution often weighs on stock prices in the short term, analysts view the move as strategic and proactive, given SBI’s scale and its role in financing India’s economic expansion.

IPO Update :-

RBI's new liquidity norm to free up $35 billion, likely boosting credit growth

The Reserve Bank of India has reduced the required proportion of High-Quality Liquid Assets (HQLA) held against digitally linked deposits, a move expected to boost banks' Liquidity Coverage Ratio (LCR) by around 6 percentage points as of December-end. According to ICRA’s Anil Gupta, the change could release an estimated ₹2.7 to ₹3 trillion in additional lending capacity within a banking system that currently holds ₹45–50 trillion in HQLA. This step is aimed at enhancing credit flow without compromising financial stability.

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Endovia Family Office
Our Mission is your Financial Well Being!

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Comprehensive Engagement Platform where we act as your Family's Personal CFO, managing all aspects of your family's financial well-being ranging from Investment management, Cash flow with Goal setting, Performance reporting, Global Portfolios, Insurance Solutions, Real Estate Advisory, Custody solutions, Booking Keeping, Tax Solutions, Legal, Succession Planning, Philanthropy etc.

We Deliver Custom Investing Strategies
Optimize Risk And Return On Your Behalf

Endovia Family Office brings to you the benefits of synergic interaction with the best market forces creating a combined effect that is greater than the sum of its parts

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Small Outfits are unable to provide desired services and large players do not cater to this segment...

10 Million — And growing with proven track record... — 250 Million

Small Retail Players — Space where we specialize — Large Banks & Institutions

150+	**400+**	**600+**	**INR 3500 Million+**
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