

Nifty 50

26,129.60 **-73.35**
(-0.28%)

52 Week High: 26,325.8

52 Week Low: 21,743.6

Resistance		Support	
R1	26,060	S1	25,920
R2	26,100	S2	25,870
R3	26,175	S3	25,800



Sectorial Indices	Prev. Close (28-Nov'25)	Close (31-Dec'25)	% Change (1M)
Nifty Auto	27,774	28,189	1.49%
Nifty PSU Bank	8,514	8,533	0.22%
Nifty Pharma	22,105	22,723	2.80%
Nifty IT	37,405	37,884	1.28%
Nifty FMCG	55,595	55,475	-0.22%
Nifty Metal	10,293	11,167	8.49%
Nifty Fin Serv	27,890	27,613.3	-0.99%
Nifty Cons	37,881	36,756	-2.97%

Top Gainers	Prev. Close (28-Nov'25)	Close (31-Dec'25)	% Change (1M)
HINDCOPPER	327	518.3	58.5%
NALCO	260	314.3	20.89%
HINDZINC	485	612	26.23%
GRAPHITE	555	641.7	15.62%
VEDL	526	604.4	14.9%

Top Losers	Prev. Close (28-Nov'25)	Close (31-Dec'25)	% Change (1M)
PREMIERENE	975.7	842.15	-13.69%
DIXON	14,601	12,102	-17.12%
COFORGE	1,908.7	1,663	-12.87%
KPRMILL	1,079.5	942.4	-12.7%
SIEMENS	3,297	3,063.3	-7.09%

*Nifty 500 constraint

Global Indices	Prev. Close (28-Nov'25)	Close (31-Dec'25)	% Change (1M)
Dow Jones	47,716	48,063	0.73%
Nasdaq	23,365	23,241	-0.53%
FTSE	9,712	9,922	2.16%
Hang Seng	25,858	25,630	-0.88%
USD/INR	89.32	89.83	0.57%
GBP/INR	118.26	121.03	2.34%

Net Flow	Amount (Rs Cr)	Index	Prev. Close (28-Nov'25)	Close (31-Dec'25)	% Change (1M)
FII	-34,349	SENSEX	85,706	85,220	-0.57%
DII	79,619	NIFTY 50	26,202	26,129	-0.28%
MF Equity	41,000	BANK NIFTY	59,752	59,581	-0.29%
MF Debt	-1,27,000				

Commodities	Prev. Close (28-Nov'25)	Close (31-Dec'25)	% Change (1M)
Gold	1,26,883	1,35,447	6.75%
Silver	1,71,637	2,35,701	37.33%
Crude (WTI)	58.55	57.52	-1.76%

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Gold & Silver Futures Surge to Fresh Records on Fed Cut Bets:

Gold and silver prices soared to fresh lifetime highs, driven by a weak US dollar and strong market expectations of interest rate cuts by the US Federal Reserve. On the Multi Commodity Exchange (MCX), gold futures climbed to new peaks as investors piled into safe-haven assets, while silver futures hit record levels near ₹1.91 lakh per kilogram amid continuing Fed cut optimism and currency weakness. These moves reflect ongoing demand for precious metals amid global monetary easing bets and broad macroeconomic uncertainty. Silver's rally was particularly sharp, extending its gains and outperforming many commodities.

India's REIT Market Emerges as a Major Asset Class:

India's Real Estate Investment Trust (REIT) sector has rapidly evolved into a mainstream investment avenue, reaching a gross asset value of around ₹2.3 lakh crore within just six years. According to ANAROCK Capital's report "India REITs – Taking a Stride", REITs recorded an equity market capitalisation of nearly ₹1.66 lakh crore as of September 30, 2025. This scale now surpasses the Hong Kong REIT market, despite only about 32% of India's REIT-ready real estate stock being listed, highlighting significant long-term growth potential and increasing investor acceptance of the asset class.

RBI Cuts Repo Rate by 25 bps, Cites Goldilocks Growth–Inflation Phase:

The Reserve Bank of India surprised markets by cutting the repo rate by 25 basis points to 5.25%, citing a rare "goldilocks" phase of strong growth and benign inflation. Governor Sanjay Malhotra highlighted sharp disinflation since October, with average CPI inflation at 1.7% in the September quarter—below the lower tolerance band for the first time under inflation targeting. Meanwhile, India's economy delivered a six-quarter high GDP growth of 8.2% in the September quarter, well above RBI's 7% projection, providing room for monetary easing.

Bank of America Sees Bubble Risks Emerging, but AI Trade Still Has Upside:

Bank of America Global Research warns that the global stock market may be building toward a broader asset bubble, largely driven by enthusiasm around artificial intelligence. However, its Global Equity Volatility Insights report suggests that AI stocks still have room to run into 2026. While pockets such as nuclear, quantum stocks and some Asian markets have shown bubble-like behavior, core AI leaders in the S&P 500, Nasdaq, and the "Magnificent Seven" remain well below bubble-risk levels. Subdued volatility indicators imply the AI trade could continue gaining momentum before any broader market excesses peak.

IPO Update :-

Company Name	IPO Date (December'25)	Market Response
Aequus	03 Dec – 05 Dec	104.30x oversubscribed
Meesho	03 Dec – 05 Dec	81.76x oversubscribed
Corona Remedies	08 Dec – 10 Dec	144.54x oversubscribed

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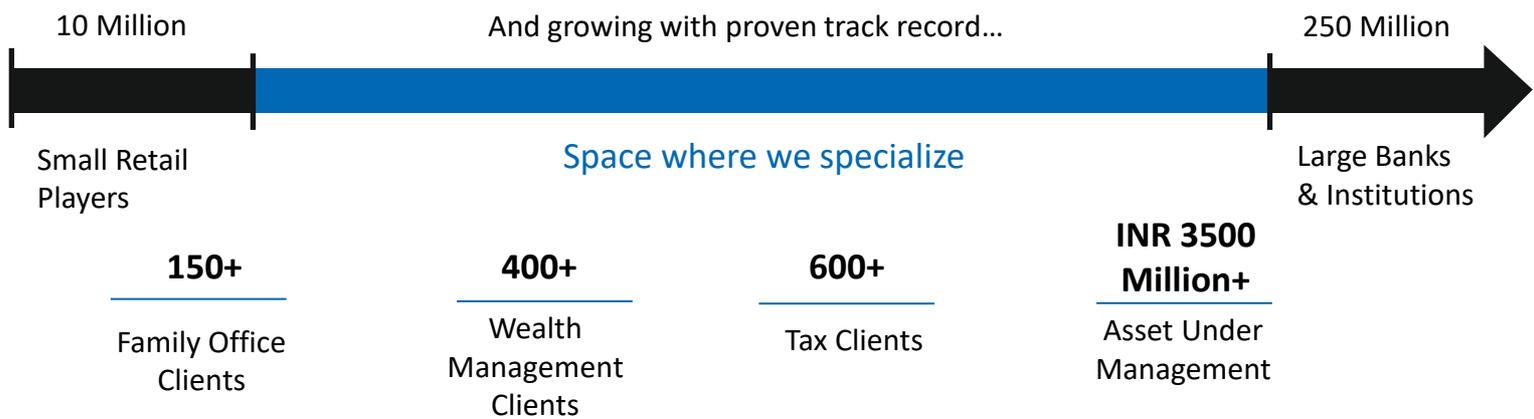
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Small Outfits are unable to provide desired services and large players do not cater to this segment...



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