

Nifty 50

24,750.70 **416.50**
(1.71%)

52 Week High: 26,277.4

52 Week Low: 21,281.4

Resistance		Support	
R1	25,051.8	S1	24,149.9
R2	25,330.4	S2	23,871.3
R3	25,781.4	S3	23,420.4



Sectorial Indices	Prev. Close (30-Apr '25)	Close (30-May '25)	% Change (1M)
Nifty Auto	22,308	20,499	-10.4%
Nifty PSU Bank	6,542	5,652	-10.5%
Nifty Pharma	21,772	19,814	-7.6%
Nifty IT	35,795	37,318	12.5%
Nifty FMCG	56,445	50,689	-10.6%
Nifty Metal	8,582	8,219	-2.1%
Nifty Fin Serv	26,114	23,029	-0.8%
Nifty Cons	37,098	34,459	-8.3%

Top Gainers	Prev. Close (30-Apr '25)	Close (30-May '25)	% Change (1M)
IFCI	42.27	67.42	60.7%
GRSE	1917	3003.2	57.2%
RPOWER	39.9	58.10	53.4%
ZENTEC	1416.4	2139.8	52.8%
INTELLECT	789.5	1172.2	50.4%

Top Losers	Prev. Close (30-Apr '25)	Close (30-May '25)	% Change (1M)
ABFRL	263	85.8	-65.8%
RAYMOND	1527.3	629.9	-59.9%
CHAMBLFERT	692.6	551	-20%
JINDALSAW	248	211.9	-13%
DOMS	2746	2447.8	-11.7%

Global Indices	Prev. Close (30-Apr '25)	Close (30-May '25)	% Change (1M)
Dow Jones	40,579	42,237	2.31%
Nasdaq	17,464	19,114	6.32%
FTSE	8,476	8,772	2.06%
Hang Seng	22,119	23,289	2.90%
USD/INR	84	85.51	0.83%
GBP/INR	113	115.19	0.46%

Commodities	Prev. Close (30-Apr '25)	Close (30-May '25)	% Change (1M)
Gold	93,966	95,875	1.96%
Silver	94,937	97,015	1.58%
Crude (WTI)	58.21	60.79	4.56%

Net Flow	Amount (Rs Cr)	Index	Prev. Close (30-Apr '25)	Close (30-May '25)	% Change (1M)
FII	11,773.2	SENSEX	80,242	81,451	1.08%
DII	67,642.3	NIFTY 50	24,334	24,750	1.71%
MF Equity	48,887.1	BANK NIFTY	55,087	55,749	1.54%
MF Debt	-80,121.65				

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Adani unveils historic \$100 billion capex plan focused on green growth:

The Adani Group has announced a record \$100 billion capital expenditure over the next six years—the largest ever by an Indian company. The investment will be entirely focused on greenfield projects across energy, construction materials, and mining & metals, with the capex cycle expected to peak by 2028. Seventy percent of the funding will come from internal accruals, keeping debt at just 30%. The group plans to increase its renewable and storage capacity sevenfold and double its conventional energy capacity. “Our capital investment across businesses is set to break all records... to build India’s infrastructure,” said Gautam Adani, chairman of the Adani Group.

Rapido Enters Food Delivery with Half the Commission, Targets Zomato & Swiggy:

Rapido is gearing up to enter India’s online food delivery market with a bold, cost-effective strategy aimed at disrupting the current duopoly. In a move that could reshape the industry, Rapido plans to offer restaurant partners significantly lower commission rates ranging from 8% to 15% - compared to the 16% to 30% typically charged by market leaders Zomato and Swiggy. Rapido has agreed on commercial terms with restaurants through a partnership with the National Restaurants Association of India (NRAI). Rapido aims to onboard more restaurants and disrupt the aggregator-led market.

India reports fiscal surplus in May as RBI delivers another bumper dividend:

RBI announced a record ₹2.69 lakh crore dividend for the financial year 2024-25 (April 2024 to March 2024) compared with ₹2.11 lakh crore transferred in the previous FY24, an increase of 27.4%. Economists contend that the higher dividend is expected to help lower the deficit further by 20-30 bps from the 4.4 percent target set by the government. Economists estimate that the higher-than-expected dividend windfall could lower the Centre’s fiscal deficit by 20-30 basis points from the government’s FY26 target of 4.4% of GDP.

Pakistan, China Exploring New Regional Bloc to Replace SAARC:

According to recent reports, Pakistan and China are in talks to form a new regional alliance that could potentially replace the South Asian Association for Regional Cooperation (SAARC), which has remained largely inactive due to political tensions, especially between India and Pakistan. The report quoted diplomatic sources familiar with the development and claimed that talks between Islamabad and Beijing are now at an advanced stage as both sides are convinced that a new organisation is essential for regional integration and connectivity.

IPO Update :-

Company Name	IPO Date (June'25)	Market Response
Oswal Pumps Limited	13 June – 17 June	34.42x oversubscribed
Globe Civil Projects Ltd	24 June – 26 June	80.97x oversubscribed
Ellenbarrie Industrial Gases	24 June – 26 June	22.19x oversubscribed

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